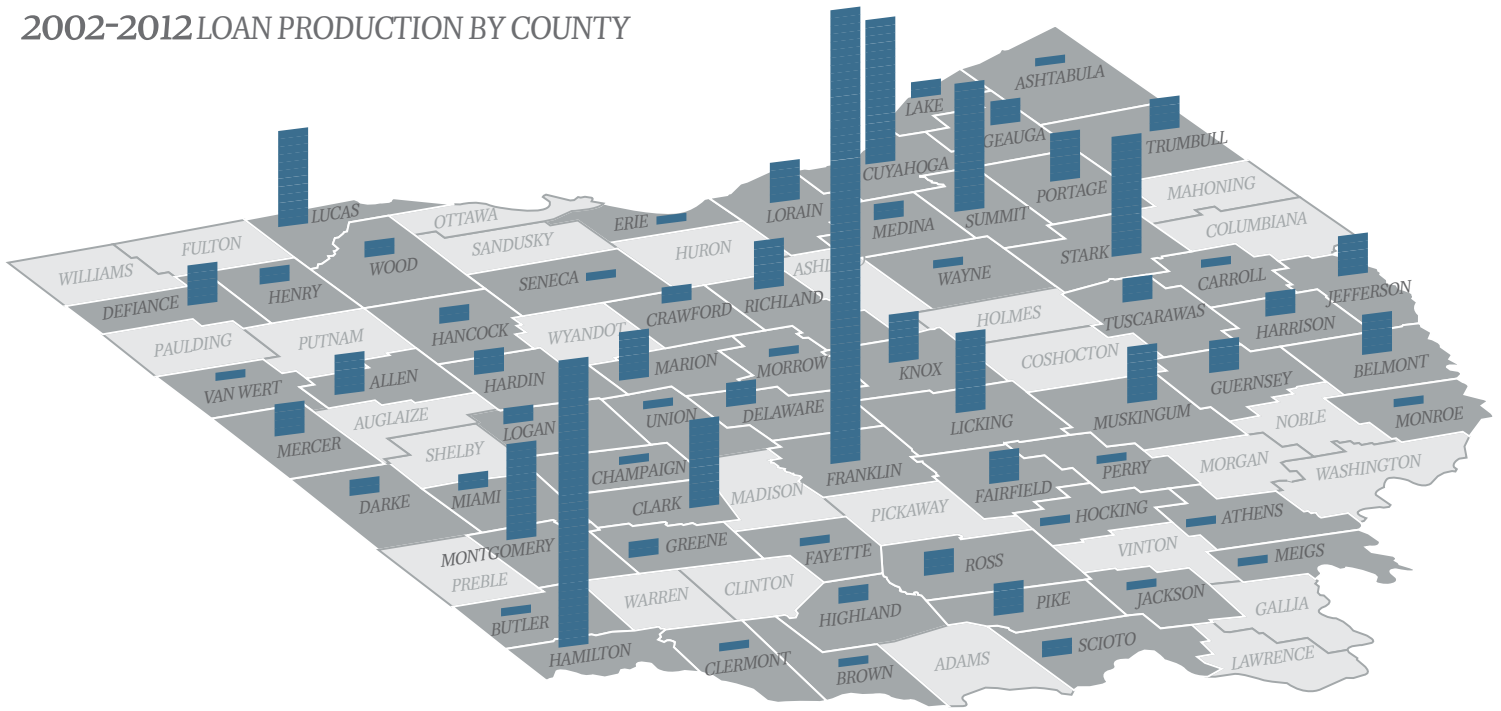




2002-2012 LOAN PRODUCTION BY COUNTY



2012 OHIO CAPITAL FINANCE CORPORATION LOAN PRODUCTION

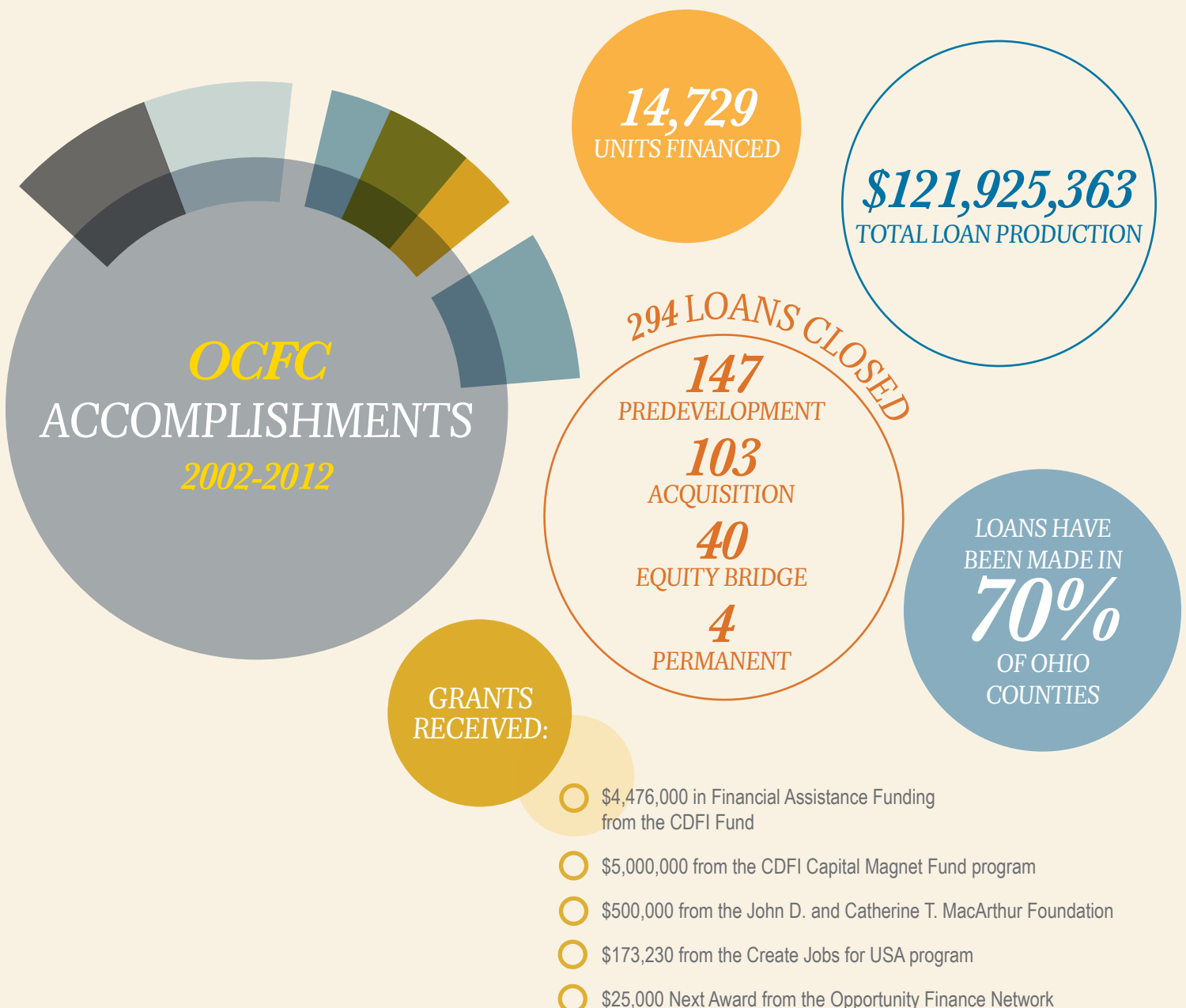
PROJECT	CONSTRUCTION TYPE	UNITS	CITY	COUNTY	LOAN AMOUNT
Bedford Place	New Construction Single Family	35	Dresden	Muskingum	\$525,000
Bellefontaine Manor	Elderly Preservation	40	Bellefontaine	Logan	\$3,353,000
Covington Gardens	Rehabilitation Multifamily	21	East Cleveland	Cuyahoga	\$56,986
Delaware Place Senior	New Construction Elderly	63	Delaware	Delaware	\$153,000
Doan Classroom	Elderly Preservation	45	Cleveland	Cuyahoga	\$412,131
Eastway Village	New Construction Elderly	66	Whitehall	Franklin	\$1,020,000
Greensburg Village	Elderly Preservation	50	Greensburg, KY	Greene	\$2,550,000
Heart of Ohio Homes	New Construction Single Family	25	Centerburg	Knox	\$153,000
Helen S. Brown Apartments	Elderly Preservation	64	East Cleveland	Cuyahoga	\$52,000
Huron Senior Residence	New Construction Elderly	45	Huron	Erie	\$153,000
Legacy Homes	New Construction Single Family	40	Toledo	Lucas	\$153,000
Logan Place	Elderly Preservation	45	Mansfield	Richland	\$2,550,000
Losantiville Apartments	Rehabilitation Multifamily	100	Cincinnati	Hamilton	\$3,910,184
Magnolia on Detroit	Multifamily Preservation	126	Cleveland	Cuyahoga	\$153,000
Moon-Mallison	New Construction Single Family	30	Akron	Summit	\$514,080
Mulberry Terrace	New Construction Multifamily	36	Springfield	Clark	\$153,000
New Circle Vistas	New Construction Multifamily	36	Cleveland	Cuyahoga	\$1,785,000
New Englewood Square	Elderly Preservation	41	Englewood	Montgomery	\$209,100
Oak Park Apartments	Multifamily Preservation	71	Village of Lincoln Heights	Hamilton	\$153,000
Palm House Apartments	New Construction Multifamily	62	Wooster	Wayne	\$153,000
Ralston Square Apts	Rehabilitation Multifamily	50	Defiance	Defiance	\$153,000
Robinson Homes	New Construction Single Family	30	Akron	Summit	\$153,000
Southern Gateway Homes	New Construction Single Family	40	Columbus	Franklin	\$765,000
St. Aloysius	Rehabilitation Elderly	48	Covington, KY	Kenton	\$3,050,153
St. Paul Village II	Elderly Preservation	65	Cincinnati	Hamilton	\$5,100,000
Streetsboro Family Homes	New Construction Multifamily	28	Streetsboro	Portage	\$867,000
Sunnyview Square Apts.	Rehabilitation Elderly	30	Delaware	Delaware	\$1,268,750
Terrill Suites Apartments	Multifamily Preservation	79	Ravenna	Portage	\$2,856,000
University Tower Apartments	Multifamily Preservation	113	Cleveland	Cuyahoga	\$1,020,000
Windsor Heights	Elderly Preservation	25	New Lexington	Perry	\$500,000

10 Years of Affordable Housing

Ohio Capital Corporation for Housing created the Ohio Capital Finance Corporation (OCFC) in 2002 to provide predevelopment lending to affordable housing projects in Ohio.

Since that time, OCFC's mission of "providing a flexible source of capital to increase and improve the supply of

affordable rental housing across Ohio" has remained steadfast while expanding to meet market demands. OCFC's product line has continued to grow serving the needs of affordable housing developers by providing a full range of services including predevelopment financing, acquisition financing, equity bridge/construction loan financing, and permanent financing.





Woodburn Pointe
Cincinnati



Cranes Landing
Toledo



PARTICIPANTS & INVESTORS IN OCFC SPONSORED LOAN FUNDS

PNC Community Development Company, LLC	\$11,000,000
Community Development Financial Institution Fund	\$6,000,000
The Huntington Community Development Corporation	\$5,000,000
Fifth Third Bank	\$4,000,000
Key Community Development Corporation	\$4,000,000
Ohio Housing Finance Agency	\$4,000,000
The John D. and Catherine T. MacArthur Foundation	\$4,000,000
U.S. Bancorp Community Development Corporation	\$3,500,000
WesBanco Bank	\$2,500,000
National Cooperative Bank	\$1,000,000
RiverHills Bank	\$500,000

Total Funds Available for Lending

\$45,500,000

OCFC's Three Revolving Loan Funds

- Ohio Affordable Housing Loan Fund
- Ohio Preservation Loan Fund
- OCFC PNC Affordable Housing Loan Fund

Federal Home Loan Bank of Cincinnati

In 2012, Ohio Capital Finance Corporation became the fourth CDFI to become a member of the Federal Home Loan Bank of Cincinnati. OCFC intends to utilize its membership with the FHLB to leverage additional funding for its borrowers through the use of the Zero Percent Interest Program and the Affordable Housing Programs which both serve low to moderate income households.

Elberon Apartments
Cincinnati

Wilshire Place
Lima

LYONS PLACE

North Central
Columbus

Lyons Place
Dayton

Elberon Apartments
Cincinnati

Wilshire Place
Lima

North Central
Columbus

Lyons Place
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OCFC is a CDFI Entity, as certified by the
United States Department of the Treasury

A member of the **OPPORTUNITYFINANCE**
NETWORK 



OCCH
OHIO CAPITAL
CORPORATION
FOR HOUSING



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